

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CIARDI CIARDI & ASTIN
Albert A. Ciardi, III, Esquire
Jennifer C. McEntee, Esquire
1905 Spruce Street
Philadelphia, PA 19103
(215) 557-3550

Case No. 20-11831

Judge: Michael E. Wiles

Chapter 11, Subchapter V, Small
Business Debtor Reorganization

In re:

**All In Jets, LLC d/b/a JetReady,

Debtor.**

REPORT OF PLAN VOTING

All In Jets, LLC d/b/a JetReady (the “Debtor”), by and through undersigned counsel, Ciardi Ciardi & Astin, hereby reports and certifies the following as the results of the vote of creditors and equity security holders on the Debtor’s Second Amended Small Business Plan (the “Plan”). All capitalized terms contained herein shall have the meanings ascribed to such terms in the Plan:

1. As to Class 2 (General Unsecured Claims), the holders of such claims are impaired under the Plan and entitled to vote. The Debtor received one (1) ACCEPTING ballot from Class 2 claimants and three (3) REJECTING ballots from Class 2 claimants. These ballots are summarized in the following table and attached hereto as **Exhibit A**.

	Number of ballots	Percent of dollars voting	Amount of dollars voting
Accepts	1	.8%	\$91,347.88

Rejects	3	99.2%	\$10,991,781.63
Total	4	100%	\$11,083,129.51

2. As to Class 3 (Interest Holders), the holders of Class 3 Claims are impaired and did not vote. The Plan proposes to cancel those interests upon Confirmation. Holders of Class 3 interests will not receive any property or be entitled to share in any disbursements under the Plan on account of such interests. Accordingly, holders of Class 3 interests are considered impaired, and are deemed not to have accepted the Plan pursuant to § 1126(g) of the Bankruptcy Code.

3. As to Class 1 (Priority Wage Claims), holders of Class 1 claims are not impaired under the Plan and not entitled to vote to accept or reject the Plan.

Respectfully submitted,

CIARDI CIARDI & ASTIN

Dated: May 7, 2021

By: /s/ Albert A. Ciardi, III
 Albert A. Ciardi, III, Esquire
 Jennifer C. McEntee, Esquire
 One Commerce Square
 2005 Market Street, Suite 3500
 Philadelphia, PA 19103
 (T) 215-557-3550
 (F) 215-557-3551
 Attorneys for Debtor and
 Debtor-and-Possession

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
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Chapter 11, Subchapter V
Small Business Debtor Reorganization

In re:

All In Jets, LLC d/b/a JetReady,

Debtor.

**BALLOT FOR ACCEPTING OR REJECTING
THE PLAN OF REORGANIZATION PROPOSED BY THE DEBTOR**

The Plan of Reorganization proposed by the Debtor (the "Plan") which is referred to in this Ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless, confirm the Plan if the Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of § 1129(b) of the Code. To have your vote count, you must complete and return this ballot.

YOU MUST COMPLETE AND RETURN THIS BALLOT TO HAVE YOUR VOTE COUNT.

The undersigned, a Class 2 Creditor of All in Jets, LLC d/b/a JetReady in the amount of
[\$ 91,347.88],

(check only one below)

X Accepts Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant: Euler Hermes agent for ASSOCIATED ENERGY GROUP, LLC (443851)

Signature: _____
Type text here

Euler Hermes, N.A.

(Print Name)

[IF APPROPRIATE]

By: Halima Qayoom

(Officer, Partner, or Authorized Representative)

As: Sr. Bankruptcy Specialist

(Title)

Address: 800 Red Brook Blvd., Owings Mills, MD 21117

Ballots must be received on or before 4:00 p.m. (EST) on May 6, 2021; all Ballots must be returned to:

Albert A. Ciardi III, Esquire
Jennifer C. McEntee, Esquire
Ciardi Ciardi & Astin
1905 Spruce Street
Philadelphia, PA 19103
215 557 3551 (fax)
aciardi@ciardilaw.com
jcranston@ciardilaw.com

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The undersigned, a Class 2* Creditor of **All in Jets, LLC d/b/a JetReady** in the amount of
[\$ 10,000,000],

(check only one below)

 Accepts

X Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant: Caliber Jet Charter, LLC

Signature: 

Michael T. Conway

(Print Name)

[IF APPROPRIATE]

By: Michael T. Conway

¹
*Classes are not properly described in Plan so by default this claim must be in Class 2.

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The undersigned, a Class 2 Creditor of **All in Jets, LLC d/b/a JetReady** in the amount of [\$504,099.98].

(check only one below)

 Accepts X Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant:

Just Jets Services Inc

Signature:

William Damm

William Damm its Pres.

(Print Name)

[IF APPROPRIATE]

By: _____

(Officer, Partner, or Authorized Representative)

As: _____
(Title)

Address: _____

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Albert A. Ciardi III, Esquire
Jennifer C. McEntee, Esquire
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1905 Spruce Street
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215 557 3551 (fax)
aciardi@ciardilaw.com
jcranston@ciardilaw.com

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The undersigned, a Class 2 Creditor of **All in Jets, LLC d/b/a JetReady** in the amount of
[\$ 487,681.65],

(check only one below)

 Accepts X Rejects the Plan proposed by the Debtor.

Print or type name(s) of Claimant: American Express National Bank Account Ending: 2002

Signature: 

(Print Name)

[IF APPROPRIATE]

By: Crystal Jones Oswald, Esquire

(Officer, Partner, or Authorized Representative)
As: Attorneys/Agent for Creditor
(Title)
Address: c/o Becket & Lee LLP, PO Box 3001, Malvern, PA 19355

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